

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 10, 2004

REGISTRATION NO.: 24620

BONDS ISSUED BY: Jefferson City School District

AMOUNT OF ISSUE: \$4,325,000.00

COUNTY: of Cole

DATE OF ISSUE: August 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding outstanding general obligation bonds of the District,
Series 1999

Rate of Interest	Amount	Maturity
3.000%	\$ 650,000.00	03/01/2005
2.500%	2,000,000.00	03/01/2006
2.400%	750,000.00	03/01/2007
3.000%	225,000.00	03/01/2009
3.100%	225,000.00	03/01/2010
3.300%	225,000.00	03/01/2011
3.500%	250,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,307,310.25

INTEREST RATE: 3.0453%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable